

Household Monthly Income and Expenses

EXPENSES

of People in Household _____

Monthly Payment Balance Due

Example: Car Payment

\$350.00 \$ 12,483.00

Primary Mortgage		
Other Mortgages		
Homeowners' Insurance		
Property Taxes		
Utilities - Electric		
Utilities - Gas		
Water/Sewer/Trash		
H.O.A. / Condo. Fees		
Property Maintenance		
Cable/Satellite		
Internet		
Home/Landline Phone		
Cell Phone		
Rental Fees		
*Credit Card		
Credit Card		
Credit Card		
Credit Card		
Personal Loans		
Student Loans		
School Supplies		
Alimony/ Child Support		
Child Care		
Dental, Out of Pocket		
Medical, Out of Pocket		
Medications / Rx		
Health Insurance		
Life Insurance		
Other Insurance		
Other Insurance		
Other Insurance		

*Card Issuer

*** For additional credit accounts,
 please use other side of form or
 attach additional page.**

(expenses not covered by insurance)
 (expenses not covered by insurance)
 (expenses not covered by insurance)
 (if deducted from paycheck, do not list)
 (if deducted from paycheck, do not list)

	<u>Monthly Payment</u>	<u>Balance Due</u>	<u>Year / Make / Model</u> ↓
Car Payment	_____	_____	_____
Car Payment	_____	_____	_____
Car Insurance	_____	_____	
Car Maintenance	_____	_____	
Gasoline	_____	_____	
Parking, Bus/Rail Pass, et al	_____	_____	
Groceries	_____	_____	
Personal Care (Hair, Nails, et al)	_____	_____	
Pet Care	_____	_____	
School/Work Lunches	_____	_____	
Clothing/Shoes	_____	_____	
Dry Cleaning	_____	_____	
**Entertainment	_____	_____	
Religion	_____	_____	
Clubs/Sports/Hobbies	_____	_____	
Club or Union Dues	_____	_____	
Other _____	_____	_____	
Other _____	_____	_____	
MONTHLY TOTAL:	\$ -	\$ -	

* If you have expenses which you feel do not fit in any of the aforementioned categories, or you didn't have sufficient space to detail them, please list particulars below.

** Entertainment includes things such as going out to dinner, NetFlix, movie rentals/tickets, attending a professional sports event, a play, festival admission, et al

NAME, ACCT # _____

DATE _____